Form **9661** (June 2025)	Department of the Treasury - Internal Revenue Service **Cooperative Agreement**	**TCE** OMB Number 1545-2222

General Federal Award Information

Recipient name	Federal Award Identifier Number (FAIN)
Recipient address	Federal award date
	Period of performance October 1, _____ to September 30, _____
City State	Amount of federal funds obligated
Unique Entity Identifier (UEI)	Total amount of federal funds obligated
Indirect cost rate	Total amount of federal award
Budget approved	Total cost sharing or matching required
Minimum Federal Returns (MRE) to be accomplished by your program	Multi-Year award ☐ Yes ☐ No
	Multi-Year period ☐ 1 ☐ 2 ☐ 3

Grant Program Information

CFDA number and name	
Program source	
Federal award description	The Tax Counseling for the Elderly (TCE) Program offers free tax help to individuals who are age 60 or older. Section 163 of the Revenue Act of 1978, Public Law No. 95-600, 92 Stat. 2810, November 6, 1978, authorizes this cooperative agreement. This Act authorizes the Internal Revenue Service (IRS) to enter into agreements with private or public non-profit agencies and organizations, which will provide training and technical assistance to volunteers who provide free tax counseling and assistance to elderly individuals in the preparation of their federal income tax returns.

Contact Information for IRS Grant Officer

Name	Telephone number
Address	Email address

This **Cooperative Agreement** is entered into by the Internal Revenue Service, Department of the Treasury, United States of America, hereinafter referred to as IRS, and the recipient shown above and hereinafter referred to as grant recipient.

Period of Performance: The Cooperative Agreement covers the grant period shown above and is conditional on compliance with terms and conditions (located within Publication 5245) and available on IRS.gov at **https://www.irs.gov/Individuals/Tax-Counseling-for-the-Elderly**. Recipients are cautioned to review the terms and conditions specific to this agreement (either single year/multi-year award) in its entirety prior to signing. Expenses incurred before or after this period are not covered by this grant.

The Federal Government may be operating under a Continuing Resolution (CR) and the Federal Government's obligation under the TCE Grant Program is contingent upon the availability of appropriated funds from which payment for the TCE Grant Program can be made. No additional expense reimbursements or other payments shall be made by the IRS unless the total amount of federal award set forth above is increased in writing.

If multi-year award is indicated above, you are an approved multi-year grant recipient. Your grant will be renewed in year two or year three, provided your organization meets the multi-year grant criteria as outlined in the application package for your initial multi-year award. Funding for the subsequent grant cycle may be increased or decreased, depending on the Congressional appropriation for the TCE Program and your organization's performance during the grant cycle covered by this award.

Approved by an Authorized Representative of the Recipient

Name *(print)*

Title *(print)*

Signature Date

Approved for the Internal Revenue Service

Name *(print)*

Title *(print)*

Signature Date

Privacy Act and Paperwork Reduction Act Notice

The Privacy Act of 1974 requires that when we ask for information we tell you our legal right to ask for the information, why we are asking for it, and how it will be used. We must also tell you what could happen if we do not receive it, and whether your response is voluntary, required to obtain a benefit, or mandatory. Our legal right to ask for information is 5 U.S.C. 301. The Paperwork Reduction Act requires that the IRS display an OMB control number on all public information requests. The OMB Control Number for this study is 1545-2222. The time estimated for participation is 30 minutes. We are asking for this information to assist us in contacting you relative to your interest and/or participation in the IRS volunteer income tax preparation and outreach programs. The information you provide may be furnished to others who coordinate activities and staffing at volunteer return preparation sites or outreach activities. The information may also be used to establish effective controls, send correspondence and recognize volunteers. Your response is voluntary. However, if you do not provide the requested information, the IRS may not be able to use your assistance in these programs.